

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 57/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

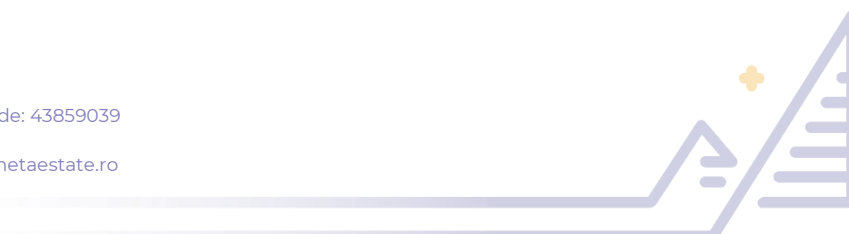
Date of report:	06.11.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.424.339
Total number of shares:	102.424.339 shares, of which 91.174.363 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Exit from boutique residential project developed by APX IMMO Property

The management of Meta Estate Trust S.A. (the "Company") informs the shareholders and the market about the capitalization of the investment realized in the boutique residential project developed by APX IMMO Property, located at 21 Ion Dragalina Street, Bucharest, an event marking the total exit from the project.

Meta Estate Trust invested RON 6.9 million in November 2023 in the boutique project, dedicated to a premium market segment. The investment in the project had an Internal Rate of Return (IRR) of 20%, with the total proceeds from the exit totaling approximately RON 1.35 million.

Alexandru Bonea, Managing Director Meta Estate Trust: *"In 2023, we decided to invest in projects in advanced stages of completion, targeting the premium segment, a strategy that has proven to be effective, generating a 20% return in just 12 months. The investment, characterized by short maturity and low risk, confirms our direction to build strong partnerships with reliable developers, ensuring sustainable returns for investors. This business line is central to MET's strategy as it allows us to maximize our return on*



investment. At the same time, rigorous partner selection and careful monitoring of development milestones is essential to maintain the strong performance of this line, which our team successfully accomplishes."

The Meta Estate Trust's investment strategy is based on a diversified mix of assets, capable of generating solid returns in growing economic conditions and maintaining value in periods of stagnation.

Alexandru Bonea
Managing Director

Meta Estate Trust S.A.

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